



Ref: SSFL/Stock Exchange/2024-25/081

September 06, 2024

To  
BSE Limited,  
Department of Corporate Services  
P. J. Towers, 25<sup>th</sup> Floor,  
Dalal Street,  
Mumbai - 400001

To  
National Stock Exchange of India Limited,  
Listing Department  
Exchange Plaza, C-1, Block G  
Bandra Kurla Complex, Bandra (E)  
Mumbai - 400051

Scrip Code: 542759

Symbol: SPANDANA

Dear Sir/Madam,

**Subject: Outcome of the Management Committee of the Board of Directors' Meeting held on September 06, 2024.**

**Ref: letter No. SSFL/Stock Exchange/2024-25/079 dated September 03, 2024.**

In furtherance to our above referred letter and pursuant to the applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), it is hereby informed that the Management Committee of the Board of Directors of the Company at its meeting held on Friday, September 06, 2024, *inter-alia* considered and approved the issuance of up-to 10,000 (Ten thousand) Secured, Senior, Redeemable, Transferable, Listed, Rated Non-Convertible Debentures having face value of ₹1,00,000/- (Rupees one lakh only) each at premium of ₹644/- (Rupees six hundred and forty-four only) per debenture on private placement basis.

The details as required under the SEBI LODR Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are as follows:

<b>Instrument Details</b>	Secured, Senior, Redeemable, Transferable, Listed, Rated Non-Convertible Debentures
<b>Size of the Issue</b>	₹100,00,00,000/- (Rupees one hundred crore only)
<b>Whether proposed to be listed? If yes, name of the stock exchange(s)</b>	Yes, BSE Limited
<b>Tenure of the instrument</b>	21 months 16 Days from the deemed date of allotment
<b>Date of allotment</b>	September 12, 2024
<b>Date of maturity</b>	June 28, 2026
<b>Interest rate payment</b>	9.84% Per annum payable monthly
<b>Security of Issue</b>	1.10 times hypothecation of book debts
<b>Special right/interest/privileges attached to the instrument and changes thereof</b>	Not Applicable
<b>Trustee to the Issue</b>	Catalyst Trusteeship Limited

The meeting commenced at 03.30 p.m. and concluded at 04:00 p.m.

Kindly take the same on record.

Thanking You.

Yours Sincerely,  
For Spandana Sphoorty Financial Limited

Vinay Prakash Tripathi  
Company Secretary

**Spandana Sphoorty Financial Limited**

CIN - L65929TG2003PLC040648

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