

Ref: SSFL/Stock Exchange/2024-25/093

October 08, 2024

To BSE Limited, Department of Corporate Services P. J. Towers, 25th Floor, Dalal Street, Mumbai - 400001 To National Stock Exchange of India Limited, Listing Department Exchange Plaza, C-1, Block G Bandra Kurla Complex, Bandra (E) Mumbai – 400051

Scrip Code: 542759 Symbol: SPANDANA

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") - Allotment of Non-Convertible Debentures on private placement basis.

Ref: Company letter No. SSFL/Stock Exchange/2024-25/091 dated October 03, 2024

In furtherance to our above referred letter and pursuant to Regulation 30 of the Listing Regulations, we hereby inform that the Management Committee of the Board of Directors of the Company vide its resolution dated October 08, 2024, Tuesday, approved and allotted 5,000 (Five Thousand) Secured, Senior, Redeemable, Transferable, Listed, Rated Non-Convertible Debentures having face value of INR1,00,000/- (Indian rupees one lakh only) each at a premium of INR 690.40/- (Indian rupees six hundred ninety and forty paise only) per debenture, aggregating INR 50,34,52,000/- (Indian rupees fifty crore thirty four lakh and fifty two thousand only) on private placement basis, issued through Disclosure Document dated October 03, 2024.

Kindly take the same on record.

Thanking You.

Yours Sincerely, For Spandana Sphoorty Financial Limited

Vinay Prakash Tripathi Company Secretary